



MAM FUNDS PLC (“the Company”)

ADDITIONAL LISTING

MAM Funds plc ('MMF'), the AIM quoted fund management company, announces that as a result of the exercise of options pursuant to the terms of the Company's Management Incentive Plan, the Company has allotted 490,000 ordinary 0.1p shares ("Shares") in the company to existing and former employees from whom applications to exercise options have been validly received. The strike price on the exercise of the options was follows:

190,000 at 0.1p per Share
300,000 at 10.0p per Share

The new Shares will rank pari passu with the Company's existing issued Shares.

Upon Admission, which is expected on 12 July 2012, the Company's enlarged issued share capital will comprise 147,298,308 Shares with voting rights. The figure of 147,298,308 Shares may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the share capital of the Company under the FSA's Disclosure and Transparency Rules.

For further information, please contact:

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