

Miton Group plc (“the Company”)

ADDITIONAL LISTING AND TOTAL VOTING RIGHTS

Miton Group plc (‘MGR’), the AIM quoted fund management company, announces that as a result of the exercise of options pursuant to the terms of the Company’s Management Incentive Plan, the Company has allotted 200,000 ordinary 0.1p shares (“Shares”) in the Company to an employee from whom an application to exercise an option has been validly received. The strike price on the exercise of the option was as follows:

200,000 at 0.1p per Share

The new Shares will rank pari passu with the Company’s existing issued Shares.

Upon Admission, which is expected on 3 July 2014, the Company’s enlarged issued share capital will comprise 165,945,850 Shares. Of these 117,576 are held in Treasury.

Total Voting Rights

The total voting rights of the Company are 165,828,274 Shares and this figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the share capital of the Company under the FCA’s Disclosure and Transparency Rules.

For further information, please contact:

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