

24 April 2019

Miton Group plc PDMR dealings

Miton Group plc (AIM:MGR.LN) announces that yesterday the trustee of the Company's Share Incentive Plan operating through Global Shares Trustees (UK) Limited, a UK registered company, allocated 20,068 ordinary shares of 0.1 pence each ("Ordinary Shares") at an allocation cost of 56.5 pence per Ordinary Share for the Company's Share Incentive Plan ("Plan"). The purchases were made in the open market. The allocation cost is calculated on the basis of the closing mid-market price on the day before the acquisition.

The Ordinary Shares detailed above have been used to satisfy the following transactions:

- Award of 10,034 Ordinary Shares as "partnership shares" under the Plan at an allocation cost of the closing mid-market price on the day before the allocation.
- Award of 10,034 Ordinary Shares as "matching shares" under the Plan. No consideration was paid by the grantees for the award of the matching shares and no consideration is due on the release of the matching shares.

The risk of forfeiture attached to the matching shares will normally be removed on the third anniversary of allocation subject to continued employment and the retention of the partnership shares in connection with which they were awarded.

As part of the transactions referred to above and pursuant to disclosure requirements under the Market Abuse Regulation, certain PDMRs acquired Ordinary Shares as follows:

| Director | Partnership shares acquired | Matching shares awarded | Total Interests over Ordinary Shares | % of current issued share capital |
|------------------|-----------------------------|-------------------------|--------------------------------------|-----------------------------------|
| David Barron | 265 | 265 | 566,247 | 0.33% |
| Piers Harrison | 265 | 265 | 107,965 | 0.06% |
| Gervais Williams | 265 | 265 | 15,473,200 | 8.96% |

LEI number: 2138004UNDYXLICL8H10

For further information, please contact:

Miton Group plc

David Barron (CEO) / Catriona Fletcher (Company Secretary) 020 3714 1500

Liberum (Nominated Adviser and Joint Broker)

Neil Patel / Cameron Duncan 020 3100 2000

N+1 Singer (Joint Broker)

Tom Salvesen 020 7496 3000

www.mitongroup.com

| 1. | Details of PDMR / person closely associated with them ('PCA') | | | | | | | | | | | |
|--------------------|--|---|--|--|----------|-----------|--------------------|-------|-----|-----------------|--------------------|-----|
| a) | Name | David Barron | | | | | | | | | | |
| 2. | Reason for the notification | | | | | | | | | | | |
| a) | Position / status | Director | | | | | | | | | | |
| b) | Initial notification / amendment | Initial notification | | | | | | | | | | |
| 3. | Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor | | | | | | | | | | | |
| a) | Name | Miton Group plc | | | | | | | | | | |
| b) | LEI | 2138004UNDYXLICL8H10 | | | | | | | | | | |
| 4. | Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted | | | | | | | | | | | |
| a) | Description of the financial instrument, type of financial instrument Identification Code | Ordinary Shares of 0.1p each in Miton Group plc GB00B01WR582 | | | | | | | | | | |
| b) | Nature of the transaction | PDMR acquired "partnership shares" and was awarded "matching shares" through the Company's share incentive scheme. | | | | | | | | | | |
| c) | Price(s) and volume(s) | <table border="1"> <thead> <tr> <th></th> <th>Price(s)</th> <th>Volume(s)</th> </tr> </thead> <tbody> <tr> <td>Partnership shares</td> <td>56.5p</td> <td>265</td> </tr> <tr> <td>Matching shares</td> <td>0p (nil) per share</td> <td>265</td> </tr> </tbody> </table> | | | Price(s) | Volume(s) | Partnership shares | 56.5p | 265 | Matching shares | 0p (nil) per share | 265 |
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| e) | Date of the transaction | 23 April 2019 | | | | | | | | | | |
| f) | Place of the transaction | London Stock Exchange | | | | | | | | | | |

| | | | |
|-----------|--|---|--|
| 1. | Details of PDMR / person closely associated with them ('PCA') | | |
| a) | Name | Piers Harrison | |
| 2. | Reason for the notification | | |
| a) | Position / status | Director | |
| b) | Initial notification / amendment | Initial notification | |
| 3. | Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor | | |
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| a) | Name | Gervais Williams | | |
| 2. | Reason for the notification | | | |
| a) | Position / status | Director | | |
| b) | Initial notification / amendment | Initial notification | | |
| 3. | Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor | | | |
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