

19 April 2017

Miton Group plc

Director dealings

Miton Group plc (AIM:MGR.LN) announces that yesterday the trustee of the Company's Share Incentive Plan operating through Miton ESOP Trustee Ltd, a UK registered company, allocated 8,536 ordinary shares of 0.1 pence each ("Shares") at an allocation cost of 40.00p pence per Share as "partnership shares" under the Company's Share Incentive Plan ("Plan"). The shares were held in the Trust following the resignation of individuals who are unable to hold shares under the rules of the Plan. The allocation cost is calculated on the basis of the closing mid-market price on the day before the allocation.

In connection with and on the same date as the above purchase all participants in the scheme were awarded 8,536 Shares as "matching shares" under the Company's Share Incentive Plan. No consideration was paid by the grantees for the award of the matching shares and no consideration is due on the release of the matching shares.

The risk of forfeiture attached to the matching shares will normally be removed on the third anniversary of allocation subject to continued employment and the retention of the Partnership shares in connection with which they were awarded.

PDMR transaction disclosures required under the Market Abuse Regulation are as summarised below:

| PDMR | Partnership shares acquired | Matching shares awarded | Total holding following notification | % of current issued shares |
|------------------|-----------------------------|-------------------------|--------------------------------------|----------------------------|
| Gervais Williams | 375 | 375 | 11,760,792 | 6.88% |

ENDS

For further information, please contact:

Miton Group plc

Roger Bennett (Company Secretary)

020 3714 1500

Peel Hunt (Nominated adviser and Broker)

Guy Wiehahn

020 7418 8893

www.mitongroup.com

| 1. | Details of PDMR / person closely associated with them ('PCA') | | | | | | | | | | | |
|--------------------|--|--|--|--|----------|-----------|--------------------|--------|-----|-----------------|--------------------|-----|
| a) | Name | Gervais Williams | | | | | | | | | | |
| 2. | Reason for the notification | | | | | | | | | | | |
| a) | Position / status | Director | | | | | | | | | | |
| b) | Initial notification / amendment | Initial notification | | | | | | | | | | |
| 3. | Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor | | | | | | | | | | | |
| a) | Name | Miton Group plc | | | | | | | | | | |
| b) | LEI | | | | | | | | | | | |
| 4. | Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted | | | | | | | | | | | |
| a) | Description of the financial instrument, type of financial instrument Identification Code | Ordinary Shares of 0.1p each in Miton Group plc GB00B01WR582 | | | | | | | | | | |
| b) | Nature of the transaction | Shares acquired "partnership shares" and matching shares awarded "matching shares" through Company's share incentive scheme. | | | | | | | | | | |
| c) | Price(s) and volume(s) | <table border="1"> <thead> <tr> <th></th> <th>Price(s)</th> <th>Volume(s)</th> </tr> </thead> <tbody> <tr> <td>Partnership shares</td> <td>40.00p</td> <td>375</td> </tr> <tr> <td>Matching shares</td> <td>0p (nil) per share</td> <td>375</td> </tr> </tbody> </table> | | | Price(s) | Volume(s) | Partnership shares | 40.00p | 375 | Matching shares | 0p (nil) per share | 375 |
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| d) | Aggregated information Aggregated volume Price | <table border="1"> <thead> <tr> <th></th> <th>Price(s)</th> <th>Volume(s)</th> </tr> </thead> <tbody> <tr> <td>Partnership shares</td> <td>40.00p</td> <td>375</td> </tr> <tr> <td>Matching shares</td> <td>0p (nil) per share</td> <td>375</td> </tr> </tbody> </table> | | | Price(s) | Volume(s) | Partnership shares | 40.00p | 375 | Matching shares | 0p (nil) per share | 375 |
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| e) | Date of the transaction | 2017-APR-19 (UTC+1) | | | | | | | | | | |
| f) | Place of the transaction | N/A | | | | | | | | | | |