

14 February 2017

Miton Group plc (“Miton” or the “Company”)

Transaction in own shares

The Company announces that it has purchased for cancellation (through Peel Hunt LLP acting as the Company's broker) the following number of its ordinary shares in the Company (“Ordinary Shares”) on the London Stock Exchange.

Date of purchase:	13 February 2017
Number of shares purchased (aggregated volume):	2,759,589
Highest price paid per share (pence):	38.50p
Lowest price paid per share (pence):	38.00p
Volume weighted average price paid per share (pence):	38.4955p

Following the purchase of these Ordinary Shares, the Company has now purchased 3,855,123 Ordinary Shares since the announcement of the share buyback programme on 22 December 2016. The Company's issued share capital now comprises 173,673,051 Ordinary Shares, of these 40,969 are held in Treasury; the total voting rights of the Company are 173,632,082 Ordinary Shares. This figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the share capital of the Company under the FCA's Disclosure and Transparency Rules.

The schedule below contains detailed information about the purchases made by Peel Hunt on behalf of the Company as part of the buyback programme.

For further information, please contact:

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Schedule of Purchases – Individual Transactions

Number of shares purchased	Transaction price (pence per share)	Time of transaction	Trading venue
234,589	38.50	09:04:37	London Stock Exchange
1,000,000	38.50	09:11:10	London Stock Exchange
1,500,000	38.50	09:20:14	London Stock Exchange
25,000	38.00	13:05:51	London Stock Exchange