

Miton Group plc (“the Company”)

ADDITIONAL LISTING, TREASURY SHARES AND TOTAL VOTING RIGHTS

Shares in Treasury

Miton Group plc (“the Company”), the AIM quoted fund management company, has today allocated 58,288 ordinary 0.1p shares in the Company (“Shares”) held in Treasury to three individuals. The Shares have been allocated as part of the deferred bonus scheme operated by the Company. Of the Shares released from Treasury, 32,121 Shares have been allocated to Martin Gray, a director of the Company. Following the above allocation Martin Gray holds 2,567,359 Shares in the Company and the number of Shares held in Treasury is 117,576 Shares.

Additional Listing

The Company announces that as a result of the exercise of options pursuant to the terms of the Company’s Management Incentive Plan, the Company has allotted 50,000 Shares to certain employees. The strike price on the exercises of the options was at 10p per Share.

Application has been made for 50,000 Shares which will rank pari passu with the Company’s existing issued Shares.

Upon Admission, which is expected on 13 May 2014, the Company’s enlarged issued share capital will comprise 165,445,850 Shares.

Total Voting Rights

The total voting rights of the Company are 165,328,274 Shares and this figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the share capital of the Company under the FCA’s Disclosure and Transparency Rules.

For further information, please contact:

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