

Miton Group plc (“the Company”)

Completion of Sale of Liverpool Business and Change of Registered Office

Miton Group plc announces that it yesterday successfully completed the sale of its Liverpool fund management business, Miton Capital Partners Limited (“MCPL”), to Seneca Investment Managers Limited as announced on 24 January 2014. Total assets under management of MCPL were £446m as at 28 February 2014.

With effect from 1 April 2014 the Registered Office of the Company will change to 51 Moorgate, London, EC2R 6BH.

For further information, please contact:

Miton Group plc

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www.mitongroup.com