

Miton Group plc (“the Company”)

Completion of acquisition

Miton Group plc is pleased to announce that it has completed the acquisition of PSigma Asset Management Holdings Limited.

Application has been made for 7,470,000 Placing Shares and the 4,838,710 Initial Consideration Shares, which will rank pari passu in all respects with the existing Ordinary Shares, to be admitted to trading on the AIM Market of the London Stock Exchange. Admission is expected to take place on 5 July 2013.

Following Admission the Company's enlarged issued share capital comprises 161,715,350 Ordinary Shares with voting rights. The figure of 161,715,350 Ordinary Shares may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the share capital of the Company under the FCA's Disclosure and Transparency Rules.

Defined terms used in this announcement, unless otherwise stated, have the same meaning as those set out in the Company's announcement of 2 July 2013.

For further information, please contact:

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