

LEI Number: 2138004UNDYXLICL8H10

**NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN WHOLE OR IN PART, IN,
INTO OR FROM ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A
VIOLATION OF THE RELEVANT LAWS OF SUCH JURISDICTION**

FOR IMMEDIATE RELEASE

4 September 2019

Miton Group plc ("Miton" or the "Company")

Rule 2.9 Announcement

In accordance with Rule 2.9 of the City Code on Takeovers and Mergers, the Company confirms that, as at the date of this announcement, it has 172,635,411 ordinary shares of 0.1 pence each in issue and admitted to trading on the AIM market of the London Stock Exchange. Each share holds one voting right and the Company does not hold any shares in treasury. The International Securities Identification Number for the Company's ordinary shares is GB00B01WR582.

Enquiries

Miton Group plc

David Barron, Chief Executive Officer

020 3714 1500

MHP Communications (PR Adviser to Miton)

Reg Hoare / Charlie Barker / Robert Collett-Creedy

020 3128 8100

Spencer House Partners (Lead Financial Adviser to Miton)

Jeremy Sillem / Andrew Malcolm

020 7647 8529

**Liberum (Nominated Adviser, Financial Adviser and Corporate
Broker to Miton)**

Neil Patel / Cameron Duncan / Jonathan Wilkes-Green

020 3100 2000